

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known)

Chapter

7☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Trailhead Engineering LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 46-3147092

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>11931 Wickchester Lane</u>	
	<u>Houston, TX 77043</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Harris</u>	Location of principal assets, if different from principal place of business
	County	
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) http://trailheadeng.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **Trailhead Engineering LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5413**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. Check all that apply:
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Trailhead Engineering LLC**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☐ No☒ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Claims against prime contractor, project owners, and sureties and associated mechanic's/materialman's liens may need to be asserted and perfected under Chapter 53 of the Texas Property Code; claims by subcontractors against debtor may need to be objected to under Chapter 53 of Texas Property Code.

☒ Other**Where is the property?**

Number, Street, City, State & ZIP Code

Is the property insured?☒ No☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☒ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Trailhead Engineering LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 3, 2018**
MM / DD / YYYY**X /s/ Brian L. Maddox**
Signature of authorized representative of debtor

Title **Chief Executive Officer****Brian L. Maddox**
Printed name**18. Signature of attorney****X /s/ Cleveland R. Burke**
Signature of attorney for debtorDate **May 3, 2018**
MM / DD / YYYY**Cleveland R. Burke (Email: cleveland.burke@wallerlaw.com)**
Printed name**Waller Lansden Dortch & Davis LLP**
Firm name**100 Congress Avenue**
Suite 1800
Austin, TX 78701-4042
Number, Street, City, State & ZIP CodeContact phone **512-685-6400** Email address**24064975 TX**
Bar number and State

Fill in this information to identify the case:Debtor name Trailhead Engineering LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 3, 2018X /s/ Brian L. Maddox

Signature of individual signing on behalf of debtor

Brian L. Maddox

Printed name

Chief Executive Officer

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Trailhead Engineering LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **44,578,839.86****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **44,578,839.86****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **108,004,713.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **25,152,124.48****4. Total liabilities**
Lines 2 + 3a + 3b\$ **133,156,837.48**

Fill in this information to identify the case:Debtor name Trailhead Engineering LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Chase BankChecking3028\$39,695.623.2. Chase BankChecking7105\$439,205.16**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$478,900.78**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

**Security deposit for lease of office building at 9815 South Monroe Street, Suite 100,
 7.1. Sandy, UT 84070**

\$10,584.58

**Security deposit for lease of office building at 1329 N. State Street, Suite 215,
 7.2. Bellingham, WA 98225**

\$3,000.00

Debtor Trailhead Engineering LLC
Name

Case number (If known) _____

7.3. **Security deposit for lease of office building at 11931 Wickchester Lane, Suite 300, Houston, Texas 77043** **\$34,112.81**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

8.1. **Credit for overpayment of employment taxes to Washington State Department of Labor & Industries** **\$479.40**

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$48,176.79

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 19,042,232.48 - 18,476,063.59 = **\$566,168.89**
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 5,926,700.48 - 5,870,167.12 = **\$56,533.36**
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$622,702.25

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

Debtor Trailhead Engineering LLC
Name

Case number (If known) _____

- ☐ No. Go to Part 8.
- ☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture See attached Schedule B39	\$7,400.00	Liquidation	\$7,400.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Konica Minolta Bizhub C220, Serial #AOED013003606 (copier)	\$3,050.00	Recent cost	\$3,050.00
	WorkForce Pro WF-R8590 (copier)	\$1,000.00	Liquidation	\$1,000.00
	Toshiba eStudio 4555c 11547563 (copier)	\$1,000.00	Liquidation	\$1,000.00
	Computers - see attached Schedule B41	\$57,000.00	Liquidation	\$57,000.00
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$69,450.00
44.	Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2012 Jeep Grand Cherokee, VIN 1C4RJFCT1CC103590	\$11,885.00	Comparable sale	\$16,598.00
47.2.	2015 Chevrolet Silverado, VIN 1GC1CVEG1FF113170	\$16,378.00	Comparable sale	\$16,378.00

Debtor **Trailhead Engineering LLC**
Name

Case number (If known)

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels49. **Aircraft and accessories**50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$32,976.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property**54. **Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes Fill in the information below.55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest****Description and location of property**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property**Net book value of debtor's interest**
(Where available)**Valuation method used for current value****Current value of debtor's interest**55.1. **11931 Wickchester Lane, Suite 300 Houston, Texas 77043 Office building****Lease****\$0.00****\$0.00**55.2. **1329 N. State St., Suite 215 Bellingham, WA 98225 Office building****Lease****\$0.00****\$0.00**55.3. **9815 South Monroe St., Suite 100 Sandy, UT 84070 Office building****Lease****\$0.00****\$0.00**56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

Debtor Trailhead Engineering LLC
Name

Case number (If known) _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites <u>http://trailheadeng.com</u>	<u>\$0.00</u>		<u>\$0.00</u>
62.	Licenses, franchises, and royalties Texas Board of Professional Engineers - Certificate of Registration for Trailhead Engineering, LLC, Registration # F-17661	<u>\$0.00</u>		<u>\$0.00</u>
	<u>New Mexico Contractor License #391507</u>	<u>\$0.00</u>		<u>\$0.00</u>
	<u>Oklahoma State Board of Licensure for Professional Engineers and Surveyors No. 8001, Feb. 1, 2018</u>	<u>\$0.00</u>		<u>\$0.00</u>

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

Debtor Trailhead Engineering LLC
Name

Case number (If known) _____

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes Fill in the information below.Current value of
debtor's interest

71.	Notes receivable Description (include name of obligor)	
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
73.	Interests in insurance policies or annuities Ohio Security Insurance Company - Workers' Compensation (Policy No. XWS1857259866)	\$0.00
	Indian Harbor Insurance Company - General Liability Including Contractors Pollution Liability And Professional Liability (Policy No. US00080825LI17A)	\$0.00
	Hartford Accident and Indemnity Company - Automobile (Policy No. 46UECZR5725)	\$0.00
	Catlin Specialty Insurance Company - Umbrella - Primary \$10,000,000 (Policy No. US00080826LI17A)	\$0.00
	Scottsdale Insurance Company - Excess Liability-\$10,000,000 (Policy No. XNS0002610)	\$0.00
	Travelers Casualty and Surety Co. of America - Directors & Officers Including Employment Practices Liability (Policy No. 106189954)	\$0.00
74.	Causes of action against third parties (whether or not a lawsuit has been filed) Nonpayment claims against Dancar Energy Construction, LLC for services and materials furnished on Navitas Project	\$6,312,104.33
	Nature of claim Nonpayment claims	
	Amount requested \$6,312,104.33	
	Nonpayment claims against Stateline Processing, LLC for services and materials furnished on Stateline Project	\$15,924,749.72
	Nature of claim Nonpayment claims	
	Amount requested \$15,924,749.72	
	Nonpayment claims against Dancar Energy Construction, LLC for services and materials furnished on Sendero Project	\$1,043,739.12
	Nature of claim Nonpayment claims	
	Amount requested \$1,043,739.12	

Debtor Trailhead Engineering LLC
Name

Case number (If known) _____

50% of Project losses under Memorandum of Agreement with Dancar Energy Construction, LLC**\$18,000,000.00**Nature of claim Nonpayment claimsAmount requested \$18,000,000.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Mechanic's/Materialman's Lien and Retainage Claim against Navitas Midstream Midland Basin, LLC for amounts unpaid by Dancar Energy Construction, LLC**\$1,305,139.33**Nature of claim Nonpayment claimsAmount requested \$1,305,139.33**Mechanic's/Materialman's Lien and Retainage Claim against Port of Brownsville, Texas, TransMontaigne Partners, LP, TransMontaigne Product Services, LLC, and/or PMI Services North America, Inc. for amounts unpaid by Dancar Energy Construction, LLC****\$740,901.54**Nature of claim Nonpayment claimsAmount requested \$740,901.54

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed
- Examples: Season tickets, country club membership*

Dancar Energy Construction LLC Payment and Performance Bond on Stateline Project #ASCX10087135 - \$5,000,000**Unknown**

- 78.
- Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$43,326,634.04

- 79.
- Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No☐ Yes

Debtor Trailhead Engineering LLC
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$478,900.78</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$48,176.79</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$622,702.25</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$69,450.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$32,976.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+</u> <u>\$43,326,634.04</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$44,578,839.86</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$44,578,839.86</u>

SCHEDULE B39 - OFFICE FURNITURE**Summary by Category**

Description.	Qty.	Value Ea.	Sum
L-Shaped Desk	20	\$35.00	\$700.00
Reception Desk	1	\$65.00	\$65.00
U-Shaped Desk	13	\$40.00	\$520.00
Plain Desk	12	\$25.00	\$300.00
Oversized Desk	1	\$45.00	\$45.00
Total Desks:	47		\$1,630.00
 Desk Chairs	 55	 \$15.00	 \$825.00
Guest Chairs	91	\$10.00	\$910.00
Cushion Chairs	6	\$15.00	\$90.00
Conference Chairs	30	\$20.00	\$600.00
Kitchen Chairs	12	\$5.00	\$60.00
Total Chairs:	194		\$2,485.00
 Table (Simple)	 10	 \$15.00	 \$150.00
Table (Round)	4	\$15.00	\$60.00
Waiting Table	1	\$15.00	\$15.00
Conference Table	3	\$100.00	\$300.00
Total Tables:	18		\$525.00
 Upper Storage	 38	 \$20.00	 \$760.00
Desk Storage	1	\$20.00	\$20.00
Long Storage	1	\$30.00	\$30.00
Storage (General)	21	\$10.00	\$210.00
Storage Shelves	2	\$15.00	\$30.00
Book Shelves	2	\$15.00	\$30.00
Filing Cabinets	29	\$15.00	\$435.00
Advanced File Cabinet	1	\$25.00	\$25.00
Total Storage	95		\$1,540.00
 Whiteboards	 40	 \$10.00	 \$400.00
Cubicles	11	\$20.00	\$220.00
Paper Shredder	1	\$30.00	\$30.00
Microwave	1	\$30.00	\$30.00
TV	4	\$100.00	\$400.00
Refrigerator	1	\$100.00	\$100.00
Auto External Defibrillator	1	\$25.00	\$25.00
First Aid Center	1	\$15.00	\$15.00
Total Miscellaneous	60		\$1,220.00
 TOTAL FURNITURE VALUE:			\$7,400.00

SCHEDULE B41 - OFFICE EQUIPMENT, COMPUTER EQUIPMENT, ETC.

Description	Houston Office	Salt Lake City Office	Bellingham Office	Est. Value (each)	Sum
Laptops - Lenovo X1	18	9	10	\$800.00	\$29,600.00
Laptops - Non-Lenovo X1	3	3	3	\$500.00	\$4,500.00
Towers	6	9	1	\$500.00	\$8,000.00
Server	1	1	0	\$3,000.00	\$6,000.00
Spare Inventory				\$2,400.00	\$2,400.00
Misc. (Switches, WAP)	\$3,000.00	\$3,000.00	\$500.00		\$6,500.00
TOTAL					\$57,000.00

Fill in this information to identify the case:Debtor name Trailhead Engineering LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Accredited Surety and Casualty Co. Creditor's Name c/o Cinium Underwriters Services Group 444 Brickell Avenue, Suite 701 Miami, FL 33131 Creditor's mailing address Creditor's email address, if known Date debt was incurred 12/16/16; 12/21/16 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. National Specialty Insurance Company 2. State National Insurance Company 3. Accredited Surety and Casualty Co.	Describe debtor's property that is subject to a lien Rights under payment and performance bonds; personal property on site at bonded projects; subcontracts, accounts, accounts receivable and claims arising from bonded projects Describe the lien Security for obligations under General Agreement of Indemnity & Addenda thereto Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$36,000,000.00	Unknown

2.2	National Specialty Insurance Company Creditor's Name c/o Cinium Underwriters Services Group 444 Brickell Avenue, Suite 701 Miami, FL 33131 Creditor's mailing address	Describe debtor's property that is subject to a lien Rights under payment and performance bonds; personal property on site at bonded projects; subcontracts, accounts, accounts receivable and claims arising from bonded projects Describe the lien	\$36,000,000.00	Unknown
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Debtor **Trailhead Engineering LLC**
Name

Case number (if know)

Security for obligations under General Agreement of Indemnity & Addenda thereto

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

12/16/16

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent☒ Unliquidated☒ Disputed

2.3

State National Insurance Company

Creditor's Name

**c/o Cinium Underwriters Services Group
444 Brickell Avenue, Suite 701
Miami, FL 33131**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Rights under payment and performance bonds; personal property on site at bonded projects; subcontracts, accounts, accounts receivable and claims arising from bonded projects**\$36,000,000.00****Unknown**

Creditor's email address, if known

Date debt was incurred

12/16/16

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

Describe the lien

Security for obligations under General Agreement of Indemnity & Addenda thereto

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent☒ Unliquidated☒ Disputed2.4 **TD Auto Finance**

Creditor's Name

**P.O. Box 9223
Farmington, MI 48333-9223**

Creditor's mailing address

Describe debtor's property that is subject to a lien

2012 Jeep Grand Cherokee, VIN 1C4RJFCT1CC103590**\$4,713.00****\$16,598.00**

Creditor's email address, if known

Date debt was incurred

12/16/2013

Last 4 digits of account number

1005

Do multiple creditors have an interest in the same property?

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **Trailhead Engineering LLC**

Name

Case number (if know)

☒ No☐ Contingent☐ Yes. Specify each creditor,
including this creditor and its relative
priority.☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$108,004,713
.00**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?Last 4 digits of
account number for
this entityChiesa Shahinian & Giantomasi PC
Attn: Marc R. Lepelstat
One Boland Drive
West Orange, NJ 07052Line 2.1Strasburger & Price, LLP
Attn: Christopher R. Ward
2600 Dallas Pkwy., Suite 600
Frisco, TX 75034Line 2.2Strasburger & Price, LLP
Attn: Christopher R. Ward
2600 Dallas Pkwy., Suite 600
Frisco, TX 75034Line 2.3

Fill in this information to identify the case:Debtor name Trailhead Engineering LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address (ICS) Innovative Control Solutions 1500 Precision Drive, Suite 150 Plano, TX 75074 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$149,041.27
3.2	Nonpriority creditor's name and mailing address A&B Valve and Piping Systems 6118 Westview Drive Houston, TX 77055 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,377.76
3.3	Nonpriority creditor's name and mailing address Absolute Testing Services Inc. 8100 W. Little York Road Houston, TX 77040 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$92,010.00
3.4	Nonpriority creditor's name and mailing address Accurate Measurement Controls 1138 Wall Road Broussard, LA 70518 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,705.92

Debtor	Trailhead Engineering LLC <small>Name</small>	Case number (if known) _____
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3.5	Nonpriority creditor's name and mailing address Aces Global 7915 Cypress Creek Parkway Suite 214 Houston, TX 77070 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,299.10
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3.6	Nonpriority creditor's name and mailing address Archrock Services 16666 Northchase Drive Houston, TX 77060 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$56,000.00
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3.7	Nonpriority creditor's name and mailing address Atlas Copco 3037 Industrial Parkway Santa Maria, CA 93455 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$82,542.35
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3.8	Nonpriority creditor's name and mailing address AWC, Inc. 4940 Timber Creek Houston, TX 77017 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,848.17
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3.9	Nonpriority creditor's name and mailing address BDTL Freight Logistics 8000 Research Forest Drive Suite 115-120 The Woodlands, TX 77382 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$91,460.00
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3.10	Nonpriority creditor's name and mailing address Chase Controls, LP 702 S. Persimmon #1C Tomball, TX 77375 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$63,306.00
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3.11	Nonpriority creditor's name and mailing address Cinium Financial Services Corporation c/o Cinium Risk Management, LLC 54 Friends Land, Suite 110 Newtown, PA 18940 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>General Agreement of Indemnity and Addenda thereto</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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Debtor	Trailhead Engineering LLC	Case number (if known)	
	Name		
3.12	Nonpriority creditor's name and mailing address Corpus Christi Electric Co. 2323 Leopard Street Corpus Christi, TX 78403 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$35,991.00
3.13	Nonpriority creditor's name and mailing address Custom Power Products 749 West Center Street Midvale, UT 84047 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$44,439.65
3.14	Nonpriority creditor's name and mailing address Custom Process Equipment Sales Group 2017 E. Jane Street Abbeville, LA 70510 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$58,504.00
3.15	Nonpriority creditor's name and mailing address Dancar Energy Construction, LLC 300 Bo Gibbs Boulevard Glen Rose, TX 76043 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$17,419,641.50
3.16	Nonpriority creditor's name and mailing address Dig WB&W, LLC Location #519 P.O. Box 511633 Los Angeles, CA 90051-8188 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rent</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	Unknown
3.17	Nonpriority creditor's name and mailing address Draeger 505 Julie Rivers, Suite 150 Sugar Land, TX 77478 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,963.60
3.18	Nonpriority creditor's name and mailing address Dragon Products PES, Inc. 1655 Louisiana Street Beaumont, TX 77701 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$125,537.79

Debtor	Trailhead Engineering LLC <small>Name</small>	Case number (if known) _____
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3.19	Nonpriority creditor's name and mailing address Drive Marketing 8689 S 700 W Sandy, UT 84070 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,057.12
3.20	Nonpriority creditor's name and mailing address DSCH Capital Partners, LLC d/b/a Far West Capital 4601 Spicewood Springs Road Building 2 Austin, TX 78759 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Receivables factored by DanCar Energy Construction</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	Unknown
3.21	Nonpriority creditor's name and mailing address DXP Enterprises, Inc. P.O. Box 1697 Houston, TX 77251-1697 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$282,010.00
3.22	Nonpriority creditor's name and mailing address Eads Distribution P.O. Box 732217 Dallas, TX 75373-2217 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,178.16
3.23	Nonpriority creditor's name and mailing address Eaton Corporation 1000 Cherrington Parkway Moon Township, PA 15108 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$718,114.60
3.24	Nonpriority creditor's name and mailing address ECE Solutions 411 Business Circle Drive Suite 101 Mount Prospect, IL 60056 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,926.46
3.25	Nonpriority creditor's name and mailing address Enerflex 10815 Telge Road Houston, TX 77095 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,483.77

Debtor	Trailhead Engineering LLC <small>Name</small>	Case number (if known) _____
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3.26	Nonpriority creditor's name and mailing address Flow Safe Supply 10727 Towers Oak Boulevard Houston, TX 77070 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,472.35
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3.27	Nonpriority creditor's name and mailing address Forum US Inc. 10344 Sam Houston Park Drive Houston, TX 77064 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$147,641.00
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3.28	Nonpriority creditor's name and mailing address Galvanic Applied Sciences Inc. 7000 Fisher Road SE Calgary AB T2H 03W CANADA Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$188,906.51
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3.29	Nonpriority creditor's name and mailing address GTMpros (ESSG, LLC) 7480 Flying Cloud Drive, Suite 200 Eden Prairie, MN 55344 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,513.69
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3.30	Nonpriority creditor's name and mailing address Heatec, Inc. 5200 Wilson Road Chattanooga, TN 37410 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,208.88
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3.31	Nonpriority creditor's name and mailing address Industrial Distributors, Inc. 4920 Nome Street, Unit A Denver, CO 80239 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,246.22
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3.32	Nonpriority creditor's name and mailing address Industrial Piping Specialists, Inc. 606 N. 145th East Avenue P.O. Box 581270 Tulsa, OK 74158 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$90,364.16
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Debtor	Trailhead Engineering LLC <small>Name</small>		Case number (if known)
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3.33	Nonpriority creditor's name and mailing address Instrument & Valve Services Company (Emerson) 8200 Market Boulevard MS PJ15 Chanhausen, MN 55317 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,411.77
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3.34	Nonpriority creditor's name and mailing address Interstate Treating, Inc. P.O. Box 1386 Odessa, TX 79760 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$908.00
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3.35	Nonpriority creditor's name and mailing address Jet Specialty, Inc. 211 Market Avenue Boerne, TX 78006 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,208.00
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3.36	Nonpriority creditor's name and mailing address JM Test Systems 7323 Tom Drive Baton Rouge, LA 70806 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,531.30
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3.37	Nonpriority creditor's name and mailing address Knighten Industries, Inc. 6427 N. Sam Houston Pkwy West Houston, TX 77086 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$54,595.50
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3.38	Nonpriority creditor's name and mailing address Lide Industries, LLC P.O. Box 205642 Dallas, TX 75320-5642 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$79,879.00
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3.39	Nonpriority creditor's name and mailing address Louisiana Valve Source, LLC 101 Metals Drive Youngsville, LA 70592 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,303.13
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Debtor	Trailhead Engineering LLC	Case number (if known)	
	Name		
3.40	Nonpriority creditor's name and mailing address M4 Sales and Equipment LLC 11104 W. Airport #220 Stafford, TX 77477 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,663.24
3.41	Nonpriority creditor's name and mailing address Magna IV Engineering 96 Inverness Drive East Suite R Englewood, CO 80112 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$74,960.00
3.42	Nonpriority creditor's name and mailing address McGraw Equipment Company 6819 Hwy 90, Suite 630 Katy, TX 77494 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$97,632.51
3.43	Nonpriority creditor's name and mailing address Melland Consulting 2502 LaBranch Street Houston, TX 77004 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,200.00
3.44	Nonpriority creditor's name and mailing address MRC Global P.O. Box 204392 Dallas, TX 75320 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$194,199.84
3.45	Nonpriority creditor's name and mailing address Newill LLC 1329 N. State Street, Suite 207 Bellingham, WA 98225 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rent</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	Unknown
3.46	Nonpriority creditor's name and mailing address Norda Stelo 1015 Av Wilfrid-Pelletier Quebec G1W0C4 CANADA Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rent</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	Unknown

Debtor	Trailhead Engineering LLC	Case number (if known)	
	Name		
3.47	Nonpriority creditor's name and mailing address Northeast Power Systems Inc. 66 Carey Road Queensbury, NY 12804 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$67,950.00
3.48	Nonpriority creditor's name and mailing address Ortloff Engineers Ltd. 415 W. Wall, Suite 2000 Midland, TX 79701 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,891.50
3.49	Nonpriority creditor's name and mailing address Paradigm Controls of Texas, LLC 1032 Lizzie Lane Tomball, TX 77375 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,667,766.21
3.50	Nonpriority creditor's name and mailing address Process Technical Services, Inc. 14550 Torrey Chase Blvd. #220 Houston, TX 77014 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$222,359.66
3.51	Nonpriority creditor's name and mailing address Puffer Sweiven 4230 Greenbriar Drive Stafford, TX 77477 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$69,252.09
3.52	Nonpriority creditor's name and mailing address R4 Specialties, Inc. 10111 Grant Road, Suite Q Houston, TX 77070-4533 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$133,490.26
3.53	Nonpriority creditor's name and mailing address Rawson, Inc. 2010 McAllister Houston, TX 77092 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,464.54

Debtor	Trailhead Engineering LLC <small>Name</small>		Case number (if known)
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3.54	Nonpriority creditor's name and mailing address Rexel, Inc. 14951 Dallas Parkway Dallas, TX 75251 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,443.16
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3.55	Nonpriority creditor's name and mailing address Rosemount 22727 Network Place Chicago, IL 60673-1227 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$226,133.06
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3.56	Nonpriority creditor's name and mailing address SCS Technologies, LLC P.O. Box 807 Big Spring, TX 79721 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$144,008.57
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3.57	Nonpriority creditor's name and mailing address Sendero Carlsbad Midstream, LLC 1000 Louisiana Street Suite 6900 Houston, TX 77002 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Engineering, Procurement, and Construction Agreement</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	Unknown
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3.58	Nonpriority creditor's name and mailing address Shawndra Products, Inc. 1514 Rochester Street Lima, NY 14485 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$106,895.50
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3.59	Nonpriority creditor's name and mailing address Standard Industrial Structures Corp. 2665 Westhollow Drive Houston, TX 77082 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$97,640.78
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3.60	Nonpriority creditor's name and mailing address Stateline Processing, LLC c/o Howard Midstream Energy Partners LLC 16211 La Cantera Parkway, Suite 202 San Antonio, TX 78256 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lump Sum Construction Contract</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	Unknown
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Debtor	Trailhead Engineering LLC Name	Case number (if known) _____
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3.61	Nonpriority creditor's name and mailing address Targa Southern Delaware, LLC Targa Resources, LLC 1000 Louisiana Street Houston, TX 77002 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Engineering, Procurement, and Construction Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.62	Nonpriority creditor's name and mailing address Tech-Quip Inc. 11711 Playa Court Houston, TX 77034 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,557.66 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.63	Nonpriority creditor's name and mailing address Total Valve 301 Cardinal Drive Lafayette, LA 70508 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$62,672.57 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.64	Nonpriority creditor's name and mailing address Trans-Tech Energy LLC 14527 US Highway 64 Alt West Rocky Mount, NC 27801 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$99,769.66 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.65	Nonpriority creditor's name and mailing address Tulsa Heaters Midstream LLC 1215 S. Boulder Ave Suite 1040 Tulsa, OK 74119 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$15,721.94 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.66	Nonpriority creditor's name and mailing address Turtle & Hughes, Inc. 6611 Supply Row Houston, TX 77011 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$76,579.08 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.67	Nonpriority creditor's name and mailing address UEC, LLC P.O. Box 5101 Denver, CO 80217-5101 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$155,442.60 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Trailhead Engineering LLC Name	Case number (if known)
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3.68	Nonpriority creditor's name and mailing address United Pump & Supply 301 West 2nd Street Odessa, TX 79761 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,321.51
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3.69	Nonpriority creditor's name and mailing address Visa 201 South Main Street, Suite 180 Salt Lake City, UT 84111-2206 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$362.63
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3.70	Nonpriority creditor's name and mailing address Wilson Instruments, LLC P.O. Box 552 Carthage, TX 75633 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$455,149.74
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3.71	Nonpriority creditor's name and mailing address Winn-Marion, Inc. 7084 S. Revere Parkway, Unit A Centennial, CO 80112 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$83,968.44
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Andrews Myers, P.C. Attn: W. Jason Walker 1885 Saint James Place, 15th Floor Houston, TX 77056	Line <u>3.28</u> <input type="checkbox"/> Not listed. Explain ____	—
4.2	Gray Reed Attn: Joe Virene 1300 Post Oak Boulevard, Suite 2000 Houston, TX 77056	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain ____	—
4.3	Jones Walker LLP Attn: Joseph E. Bain 811 Main Street, Suite 2900 Houston, TX 77002	Line <u>3.57</u> <input type="checkbox"/> Not listed. Explain ____	—
4.4	Orgain Bell & Tucker LLP Attn: John Seth Bullard P.O. Box 1751 Beaumont, TX 77704-1751	Line <u>3.18</u> <input type="checkbox"/> Not listed. Explain ____	—

Debtor Trailhead Engineering LLC		Case number (if known)
Name		
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed? Last 4 digits of account number, if any
4.5	Peckar & Abramson, P.C. Attn: Tracy Russell Galimore 3050 Post Oak Blvd., Ste. 500 Houston, TX 77056	Line 3.61 <input type="checkbox"/> Not listed. Explain _____
4.6	Peckar & Abramson, PC Attn: Angela A. L. Connor 3050 Post Oak Boulevard, Suite 500 Houston, TX 77056	Line 3.58 <input type="checkbox"/> Not listed. Explain _____
4.7	Porter & Hedges LLP Attn: Amy K. Wolfshohl 1000 Main Street, 36th Floor Houston, TX 77002	Line 3.60 <input type="checkbox"/> Not listed. Explain _____
4.8	Scheef & Stone, L.L.P. Attn: Patrick Schurr 2600 Network Boulevard Suite 400 Frisco, TX 75034	Line 3.10 <input type="checkbox"/> Not listed. Explain _____
4.9	Schober & Schober Attn: Teresa Schober 400 West 15th Street Suite 1405 Austin, TX 78701	Line 3.20 <input type="checkbox"/> Not listed. Explain _____
4.10	Strasburger & Price, LLP Attn: Christopher R. Ward 2600 Dallas Pkwy., Suite 600 Frisco, TX 75034	Line 3.11 <input type="checkbox"/> Not listed. Explain _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.**

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 25,152,124.48
5c.	\$ 25,152,124.48

Fill in this information to identify the case:Debtor name **Trailhead Engineering LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

Service Order No. 6055TRA-001 to provide commissioning and start-up support services at LPG Plant for Mafumeira Sul Platform Project (P6055) dated 7/26/17, and Amendment No. 1 thereto dated 8/23/17
N/A

State the term remaining

List the contract number of any government contract _____

**Daewoo Shipbuilding & Marine Engineering
Offshore PM Dept., 3rd Floor Support Ctr
3370, Geoje-daero
Geoje-si, Gyeongsangnam-do 656-714
KOREA**

2.2. State what the contract or lease is for and the nature of the debtor's interest

Lease of office building at 11931 Wickchester Lane, Suite 300, Houston, Texas 77043 through 6/1/19

State the term remaining

List the contract number of any government contract _____

**Dig WB&W, LLC
Location #519
P.O. Box 511633
Los Angeles, CA 90051-8188**

2.3. State what the contract or lease is for and the nature of the debtor's interest

Blanket Purchase Order No. 70313532 to provide consulting engineering and design services for the Cove Point Liquefaction Project from 10/28/16 through 1/31/18
N/A

State the term remaining

List the contract number of any government contract _____

**Dominion Cove Point LNG, LP
50 Jibsail Drive
Prince Frederick, MD 20678**

Debtor 1 **Trailhead Engineering LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest

Lease of office building at 1329 N. State Street, Suite 215, Bellingham, WA 98225 through 9/30/20

State the term remaining

List the contract number of any government contract

**Newill LLC
1329 N. State Street, Suite 207
Bellingham, WA 98225**

2.5. State what the contract or lease is for and the nature of the debtor's interest

Lease of office building at 9815 South Monroe Street, Suite 100, Sandy, UT 84070 through 2/28/19

State the term remaining

List the contract number of any government contract

**Norda Stelo
1015 Av Wilfrid-Pelletier
Quebec G1W0C4
CANADA**

Fill in this information to identify the case:Debtor name **Trailhead Engineering LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:***2.1 Brian Maddox****1210 Krist Drive
Houston, TX 77055****Cinium Financial
Services Corporation**☐ D _____
☒ E/F **3.11**
☐ G _____**2.2 Brian Maddox****1210 Krist Drive
Houston, TX 77055****National Specialty
Insurance Company**☒ D **2.2**
☐ E/F _____
☐ G _____**2.3 Brian Maddox****1210 Krist Drive
Houston, TX 77055****State National
Insurance Company**☒ D **2.3**
☐ E/F _____
☐ G _____**2.4 Brian Maddox****1210 Krist Drive
Houston, TX 77055****Accredited Surety
and Casualty Co.**☒ D **2.1**
☐ E/F _____
☐ G _____**2.5 C. Crawford
Enterprises, LLC****1210 Krist Drive
Houston, TX 77055****Cinium Financial
Services Corporation**☐ D _____
☒ E/F **3.11**
☐ G _____

Debtor **Trailhead Engineering LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	C. Crawford Enterprises, LLC	1210 Krist Drive Houston, TX 77055	National Specialty Insurance Company	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.7	C. Crawford Enterprises, LLC	1210 Krist Drive Houston, TX 77055	State National Insurance Company	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.8	C. Crawford Enterprises, LLC	1210 Krist Drive Houston, TX 77055	Accredited Surety and Casualty Co.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.9	Coby Crawford	13407 Missarah Lane Cypress, TX 77429	Cinium Financial Services Corporation	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
<hr/>				
2.10	Coby Crawford	13407 Missarah Lane Cypress, TX 77429	National Specialty Insurance Company	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.11	Coby Crawford	13407 Missarah Lane Cypress, TX 77429	State National Insurance Company	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.12	Coby Crawford	13407 Missarah Lane Cypress, TX 77429	Accredited Surety and Casualty Co.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.13	Keri Maddox	1210 Krist Drive Houston, TX 77055	Cinium Financial Services Corporation	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
<hr/>				

Debtor **Trailhead Engineering LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	Keri Maddox	1210 Krist Drive Houston, TX 77055	National Specialty Insurance Company	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.15	Keri Maddox	1210 Krist Drive Houston, TX 77055	State National Insurance Company	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.16	Keri Maddox	1210 Krist Drive Houston, TX 77055	Accredited Surety and Casualty Co.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.17	Sandra Crawford	13407 Missarah Lane Cypress, TX 77429	Cinium Financial Services Corporation	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
<hr/>				
2.18	Sandra Crawford	13407 Missarah Lane Cypress, TX 77429	National Specialty Insurance Company	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.19	Sandra Crawford	13407 Missarah Lane Cypress, TX 77429	State National Insurance Company	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.20	Sandra Crawford	13407 Missarah Lane Cypress, TX 77429	Accredited Surety and Casualty Co.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.21	Sigma, LLC	1210 Krist Drive Houston, TX 77055	Cinium Financial Services Corporation	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
<hr/>				

Debtor **Trailhead Engineering LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.22	Sigma, LLC	1210 Krist Drive Houston, TX 77055	National Specialty Insurance Company	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.23	Sigma, LLC	1210 Krist Drive Houston, TX 77055	State National Insurance Company	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.24	Sigma, LLC	1210 Krist Drive Houston, TX 77055	Accredited Surety and Casualty Co.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.25	Tri Ingenium Amicus, LLC	1210 Krist Drive Houston, TX 77055	Cinium Financial Services Corporation	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
<hr/>				
2.26	Tri Ingenium Amicus, LLC	1210 Krist Drive Houston, TX 77055	National Specialty Insurance Company	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.27	Tri Ingenium Amicus, LLC	1210 Krist Drive Houston, TX 77055	State National Insurance Company	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.28	Tri Ingenium Amicus, LLC	1210 Krist Drive Houston, TX 77055	Accredited Surety and Casualty Co.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.29	WaveTech LLC	1210 Krist Drive Houston, TX 77055	Cinium Financial Services Corporation	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
<hr/>				

Debtor **Trailhead Engineering LLC**

Case number (if known) _____

Additional Page to List More Codebtors**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

Column 1: Codebtor

Column 2: Creditor

2.30	WaveTech LLC	1210 Krist Drive Houston, TX 77055	National Specialty Insurance Company	<input checked="" type="checkbox"/> D 2.2 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.31	WaveTech LLC	1210 Krist Drive Houston, TX 77055	State National Insurance Company	<input checked="" type="checkbox"/> D 2.3 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.32	WaveTech LLC	1210 Krist Drive Houston, TX 77055	Accredited Surety and Casualty Co.	<input checked="" type="checkbox"/> D 2.1 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:Debtor name Trailhead Engineering LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From 1/01/2018 to **Filing Date****Sources of revenue**

Check all that apply

☒ Operating a business☐ Other _____**Gross revenue**

(before deductions and exclusions)

\$7,753,229.25**For prior year:**From 1/01/2017 to 12/31/2017☒ Operating a business☐ Other _____\$90,904,621.43**For year before that:**From 1/01/2016 to 12/31/2016☒ Operating a business☐ Other _____\$14,193,895.56**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**For prior year:**From 1/01/2017 to 12/31/2017**Interest income from savings account**\$700.99**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor **Trailhead Engineering LLC**

Case number (if known) _____

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. (ICS) Innovative Control Solutions 1500 Precision Dr., Ste. 150 Plano, TX 75074	2/7/18; 2/9/18; 3/1/18	\$113,360.54	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.2. Aconex 250 Montgomery Street, 10th Floor San Francisco, CA 94104	2/6/18	\$7,200.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.3. ADP Attn: Legal Department One ADP Boulevard Roseland, NJ 07068	5/1/18	\$30,487.68	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.4. Aldridge Company 4543 Post Oak Place Drive Houston, TX 77027	5/2/18	\$13,087.71	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.5. Andrew Lewis 1725 Cambridge Dr Providence Village, TX 76227	2/22/18; 3/13/18	\$21,695.75	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.6. Anixter Inc. 2301 Patriot Boulevard Glenview, IL 60026	3/2/18	\$867,620.28	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.7. Atlas Copco 3037 Industrial Parkway Santa Maria, CA 93455	2/7/18; 3/1/18	\$118,831.87	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____

Debtor **Trailhead Engineering LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.8. Benchmark Electrical Solutions Inc. 3665 Canal Dr., Unit A Fort Collins, CO 80550	3/2/18	\$150,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.9. BW Design Group 8020 Forsyth Blvd. Saint Louis, MO 63105	2/7/18; 3/26/18; 4/24/18	\$125,276.88	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.10 Calcatrux Research & Engineering 2650 Pyeatt Place Bellingham, WA 98226	2/9/18; 3/8/18	\$27,993.48	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.11 Dancar Energy Construction, LLC 300 Bo Gibbs Blvd. Glen Rose, TX 76043	2/14/18; 2/28/18	\$1,344,999.92	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.12 DEF Engineering 2685 S. Hartford Salt Lake City, UT 84106	3/14/18	\$74,976.44	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.13 Dig WB&W, LLC Location #519 P.O. Box 511633 Los Angeles, CA 90051-8188	3/13/18; 3/28/18	\$36,298.78	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Lessor</u>
3.14 DNOW L.P. 7401 North Eldridge Parkway Houston, TX 77041	2/2/18	\$27,510.94	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.15 Dragon Products PES, Inc. 1655 Louisiana St. Beaumont, TX 77701	2/7/18	\$88,492.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____

Debtor **Trailhead Engineering LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.16 Enerflex 10815 Telge Road Houston, TX 77095	2/7/18; 2/9/18	\$104,397.71	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.17 James Long 110 Dillon Lane New Bern, NC 28562	2/9/18; 3/27/18	\$13,525.42	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.18 James R. Sharpe 12429 N. Riviera Drive Sun City, AZ 85351	3/14/18	\$10,575.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.19 Lake Creek Energy Services 9051 Grand Lake Estates Dr. Montgomery, TX 77316	4/5/18	\$8,273.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.20 McGraw Equipment Company 6819 Hwy 90, Suite 630 Katy, TX 77494	2/7/18	\$47,120.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.21 Melland Consulting, LLC 2502 La Branch Street Houston, TX 77004	3/14/18; 4/10/18	\$139,118.76	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.22 Norda Stelo 1015 Av Wilfrid-Pelletier Quebec G1W0C4 CANADA	2/28/18	\$10,584.58	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Lessor</u>
3.23 Ortloff Engineers, Ltd. 415 W. Wall, Suite 2000 Midland, TX 79701	3/1/18	\$258,456.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Trailhead Engineering LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.24 Process Technical Services, Inc. 14550 Torrey Chase Blvd. #220 Houston, TX 77014	2/7/18	\$13,622.95	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.25 Puffer Sweiven 4230 Greenbriar Dr. Stafford, TX 77477	2/7/18; 3/1/18	\$48,005.34	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.26 Ralph W. Neumann, P.E. 4126 Luong Field Ct Katy, TX 77494	3/14/18; 4/24/18	\$33,900.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.27 Scott Douglass & McConnico, LLP 303 Colorado Street, Suite 2400 Austin, TX 78701	3/6/18	\$25,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retainer for legal services</u>
3.28 Standard Structures, Inc. 1500 W. I-20 Odessa, TX 79763	2/15/18; 3/1/18	\$150,316.10	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.29 TAAL Tech India GGR Tower, 2nd Floor Sy #18/2b, Ambalipura Rd, Bellandur Gate BANGALORE 561 103 INDIA	2/12/18; 3/23/18; 4/24/18	\$148,591.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.30 Texas Comptroller of Public Accounts P.O. Box 13528 Capitol Station Austin, TX 78711	5/1/18	\$512,663.79	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Sales & Use Taxes</u>
3.31 Todd Tobin 10307 Chelshurst Way Court Spring, TX 77379	3/8/18	\$44,695.64	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Trailhead Engineering LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.32 Tulsa Heaters Midstream LLC 1215 S. Boulder Ave Suite 1040 Tulsa, OK 74119	3/1/18	\$15,436.48	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.33 Turtle & Hughes, Inc. 6611 Supply Row Houston, TX 77011	2/7/18	\$6,701.76	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.34 Virginia Transformer Corp. 220 Glade View Drive Roanoke, VA 24012	2/7/18	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.35 Waller Lansden Dortch & Davis, LLP 100 Congress Avenue, Suite 1800 Austin, TX 78701	3/5/18; 3/22/18	\$30,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retainer for (non-bankruptcy) legal services</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Debtor **Trailhead Engineering LLC**

Case number (if known) _____

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Jetco Delivery, LLC v. R&R Engineering Co., Inc., Flatiron Field Services LLC, Joule Processing LLC and Trailhead Engineering LLC 181100075168	Contract	Harris County Justice Court, PCT 1, PL 1 7300 N. Shepherd Drive, Room 138 Houston, TX 77091	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Navitas Midstream Midland Basin, LLC v. Safe Rack, LLC; Barnhart Bolt & Special Fasteners, Inc.; Corey Sly Electrical Service, Inc.; et al CV54405	Contract	385th Judicial Dist. of Midland County 500 N. Loraine Street, Suite 300 Midland, TX 79701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	Greater Houston Community	Hurricane Harvey donations	9/29/17	\$6,770.00
	Recipients relationship to debtor N/A			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</p>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

Debtor **Trailhead Engineering LLC**

Case number (if known) _____

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Waller Lansden Dortch & Davis, LLP 100 Congress Avenue 18th Floor Austin, TX 78701		March 7, 2018	\$20,000.00
	Email or website address www.wallerlaw.com			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	230 W. 200 S. 3301 Salt Lake City, UT 84101	December 2013 to March 2017
14.2.	11767 Katy Freeway, Suite 1170 Houston, TX 77079	October 2015 to May 2016
14.3.	16430 Park Ten Place Suite 675 Houston, TX 77084	July 2016 to July 2017

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Debtor **Trailhead Engineering LLC**

Case number (if known) _____

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Trailhead Engineering 401(k) Plan

Employer identification number of the plan

EIN: **460306**

Has the plan been terminated?

- ☒ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Chase Bank 201 Main Street Salt Lake City, UT 84111	XXXX-8589	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	11/30/17	\$16,045.10
18.2.	Chase Bank 201 Main Street Salt Lake City, UT 84111	XXXX-4526	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	11/30/17	\$8.09

Debtor **Trailhead Engineering LLC**

Case number (if known) _____

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.3.	Frost Bank Town & Country Village 600 W. Sam Houston Parkway North Suite 730 Houston, TX 77024-3993	XXXX-7391	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ___	4/16/18	\$19,726.88
18.4.	Frost Bank Town & Country Village 600 W. Sam Houston Parkway North Suite 730 Houston, TX 77024-3993	XXXX-1635	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ___	4/16/18	\$9,951.56
18.5.	Frost Bank Town & Country Village 600 W. Sam Houston Parkway North Suite 730 Houston, TX 77024-3993	XXXX-1651	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ___	4/16/18	\$2,363.14

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a

Debtor **Trailhead Engineering LLC**

Case number (if known)

similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
-----------------------	-------------------------------------	--

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. R. Mark Myers 621 W. 3550 S. Riverdale, UT 84405	8/10/2014 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26b.1. Purser & Associates 9980 S. 300 W. #200 Sandy, UT 84070	2014 to present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

Debtor **Trailhead Engineering LLC**

Case number (if known) _____

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. R. Mark Myers 621 W. 3550 S. Riverdale, UT 84405	
26c.2. Purser & Associates 9980 S. 300 W., #200 Sandy, UT 84070	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. Frost Bank Town & Country Village Branch 600 West Sam Houston Parkway North Suite 730 Houston, TX 77024-3993

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Brian L. Maddox	1210 Krist Houston, TX 77055	Member and Manager	50
Name	Address	Position and nature of any interest	% of interest, if any
Coby Crawford	13407 Missarah Ln Cypress, TX 77429	Member and Manager	50

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Debtor **Trailhead Engineering LLC**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Coby Crawford 13407 Missarah Lane Cypress, TX 77429	225,000.00	1/1/2017 - 12/31/2017	Salary
	Relationship to debtor Member and Manager			
30.2	Brian L. Maddox 1210 Krist Drive Houston, TX 77055	225,000.00	1/1/2017 - 12/31/2017	Salary
	Relationship to debtor Member and Manager			
30.3	Coby Crawford 13407 Missarah Lane Cypress, TX 77429	83,336.00	1/1/2018 - 5/2/2018	Salary
	Relationship to debtor Member and Manager			
30.4	Brian L. Maddox 1210 Krist Drive Houston, TX 77055	83,336.00	1/1/2018 - 5/2/2018	Salary
	Relationship to debtor Member and Manager			
30.5	Coby Crawford 13407 Missarah Lane Cypress, TX 77429	Transferred 2014 Ford Explorer Sport; \$15,000.00	July or August 2017	Employment Compensation
	Relationship to debtor Member and Manager			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Debtor Trailhead Engineering LLC

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 3, 2018

/s/ Brian L. Maddox

Signature of individual signing on behalf of the debtor

Brian L. Maddox

Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Southern District of Texas

In re Trailhead Engineering LLC

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>20,000.00</u>
Prior to the filing of this statement I have received	\$	<u>20,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (specify): **None to be paid**

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Services normally and reasonably associated with this type of engagement which the Firm is requested and is able to provide and which are consistent with its ethical obligations.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of Debtor or anyone else in connection with chapter 5 actions that may be initiated in any bankruptcy case; any advice or other legal services relating to federal or state tax or securities laws.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 3, 2018

Date

/s/ Cleveland R. Burke

**Cleveland R. Burke (Email:
cleveland.burke@wallerlaw.com)**

Signature of Attorney

**Waller Lansden Dortch & Davis LLP
100 Congress Avenue
Suite 1800**

Austin, TX 78701-4042

512-685-6400 Fax: 512-685-6417

Name of law firm

**United States Bankruptcy Court
Southern District of Texas**

In re **Trailhead Engineering LLC**

Debtor(s)

Case No.

Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 3, 2018**

/s/ Brian L. Maddox

Brian L. Maddox/Chief Executive Officer

Signer/Title

(ICS) Innovative Control Solutions
1500 Precision Drive, Suite 150
Plano, TX 75074

A&B Valve and Piping Systems
6118 Westview Drive
Houston, TX 77055

Absolute Testing Services Inc.
8100 W. Little York Road
Houston, TX 77040

Accredited Surety and Casualty Co.
c/o Cinium Underwriters Services Group
444 Brickell Avenue, Suite 701
Miami, FL 33131

Accurate Measurement Controls
1138 Wall Road
Broussard, LA 70518

Aces Global
7915 Cypress Creek Parkway
Suite 214
Houston, TX 77070

Andrews Myers, P.C.
Attn: W. Jason Walker
1885 Saint James Place, 15th Floor
Houston, TX 77056

Archrock Services
16666 Northchase Drive
Houston, TX 77060

Atlas Copco
3037 Industrial Parkway
Santa Maria, CA 93455

AWC, Inc.
4940 Timber Creek
Houston, TX 77017

BDTL Freight Logistics
8000 Research Forest Drive
Suite 115-120
The Woodlands, TX 77382

Brian Maddox
1210 Krist Drive
Houston, TX 77055

C. Crawford Enterprises, LLC
1210 Krist Drive
Houston, TX 77055

Chase Controls, LP
702 S. Persimmon #1C
Tomball, TX 77375

Chiesa Shahinian & Giantomasi PC
Attn: Marc R. Lepelstat
One Boland Drive
West Orange, NJ 07052

Cinium Financial Services Corporation
c/o Cinium Risk Management, LLC
54 Friends Land, Suite 110
Newtown, PA 18940

Coby Crawford
13407 Missarah Lane
Cypress, TX 77429

Corpus Christi Electric Co.
2323 Leopard Street
Corpus Christi, TX 78403

Crady, Jewett & McCulley, LLP
Attn: William Sudela
2727 Allen Parkway, Suite 1700
Houston, TX 77019

Custom Power Products
749 West Center Street
Midvale, UT 84047

Custom Process Equipment Sales Group
2017 E. Jane Street
Abbeville, LA 70510

Daewoo Shipbuilding & Marine Engineering
Offshore PM Dept., 3rd Floor Support Ctr
3370, Geoje-daero
Geoje-si, Gyeonsangnam-do 656-714
KOREA

Dancar Energy Construction, LLC
300 Bo Gibbs Boulevard
Glen Rose, TX 76043

Dig WB&W, LLC
Location #519
P.O. Box 511633
Los Angeles, CA 90051-8188

Dominion Cove Point LNG, LP
50 Jibsail Drive
Prince Frederick, MD 20678

Draeger
505 Julie Rivers, Suite 150
Sugar Land, TX 77478

Dragon Products PES, Inc.
1655 Louisiana Street
Beaumont, TX 77701

Drive Marketing
8689 S 700 W
Sandy, UT 84070

DSCH Capital Partners, LLC d/b/a
Far West Capital
4601 Spicewood Springs Road
Building 2
Austin, TX 78759

DXP Enterprises, Inc.
P.O. Box 1697
Houston, TX 77251-1697

Eads Distribution
P.O. Box 732217
Dallas, TX 75373-2217

Eaton Corporation
1000 Cherrington Parkway
Moon Township, PA 15108

ECE Solutions
411 Business Circle Drive
Suite 101
Mount Prospect, IL 60056

Enerflex
10815 Telge Road
Houston, TX 77095

Flow Safe Supply
10727 Towers Oak Boulevard
Houston, TX 77070

Forum US Inc.
10344 Sam Houston Park Drive
Houston, TX 77064

Galvanic Applied Sciences Inc.
7000 Fisher Road SE
Calgary AB T2H 03W
CANADA

Gray Reed
Attn: Joe Virene
1300 Post Oak Boulevard, Suite 2000
Houston, TX 77056

GTMpros (ESSG, LLC)
7480 Flying Cloud Drive, Suite 200
Eden Prairie, MN 55344

Heatec, Inc.
5200 Wilson Road
Chattanooga, TN 37410

Industrial Distributors, Inc.
4920 Nome Street, Unit A
Denver, CO 80239

Industrial Piping Specialists, Inc.
606 N. 145th East Avenue
P.O. Box 581270
Tulsa, OK 74158

Instrument & Valve Services Company
(Emerson)
8200 Market Boulevard
MS PJ15
Chanhassen, MN 55317

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Interstate Treating, Inc.
P.O. Box 1386
Odessa, TX 79760

Jet Specialty, Inc.
211 Market Avenue
Boerne, TX 78006

JM Test Systems
7323 Tom Drive
Baton Rouge, LA 70806

Jones Walker LLP
Attn: Joseph E. Bain
811 Main Street, Suite 2900
Houston, TX 77002

Keri Maddox
1210 Krist Drive
Houston, TX 77055

Knighten Industries, Inc.
6427 N. Sam Houston Pkwy West
Houston, TX 77086

Lide Industries, LLC
P.O. Box 205642
Dallas, TX 75320-5642

Louisiana Valve Source, LLC
101 Metals Drive
Youngsville, LA 70592

M4 Sales and Equipment LLC
11104 W. Airport #220
Stafford, TX 77477

Magna IV Engineering
96 Inverness Drive East
Suite R
Englewood, CO 80112

McGraw Equipment Company
6819 Hwy 90, Suite 630
Katy, TX 77494

Melland Consulting
2502 LaBranch Street
Houston, TX 77004

MRC Global
P.O. Box 204392
Dallas, TX 75320

National Specialty Insurance Company
c/o Cinium Underwriters Services Group
444 Brickell Avenue, Suite 701
Miami, FL 33131

Navitas Midstream Midland Basin, LLC
9303 New Trails Drive, Suite 400
The Woodlands, TX 77381

Newill LLC
1329 N. State Street, Suite 207
Bellingham, WA 98225

Norda Stelo
1015 Av Wilfrid-Pelletier
Quebec G1W0C4
CANADA

Northeast Power Systems Inc.
66 Carey Road
Queensbury, NY 12804

Office of The United States Trustee
515 Rusk Street, Suite 3516
Houston, TX 77002

Orgain Bell & Tucker LLP
Attn: John Seth Bullard
P.O. Box 1751
Beaumont, TX 77704-1751

Ortloff Engineers Ltd.
415 W. Wall, Suite 2000
Midland, TX 79701

Paradigm Controls of Texas, LLC
1032 Lizzie Lane
Tomball, TX 77375

Peckar & Abramson, P.C.
Attn: Tracy Russell Galimore
3050 Post Oak Blvd., Ste. 500
Houston, TX 77056

Peckar & Abramson, PC
Attn: Angela A. L. Connor
3050 Post Oak Boulevard, Suite 500
Houston, TX 77056

PMI Services North America, Inc.
3200 Fannin, Suite 3200
Houston, TX 77010

Porter & Hedges LLP
Attn: Amy K. Wolfshohl
1000 Main Street, 36th Floor
Houston, TX 77002

Process Technical Services, Inc.
14550 Torrey Chase Blvd. #220
Houston, TX 77014

Puffer Sweiven
4230 Greenbriar Drive
Stafford, TX 77477

R4 Specialties, Inc.
10111 Grant Road, Suite Q
Houston, TX 77070-4533

Rawson, Inc.
2010 McAllister
Houston, TX 77092

Rexel, Inc.
14951 Dallas Parkway
Dallas, TX 75251

Rosemount
22727 Network Place
Chicago, IL 60673-1227

Sandra Crawford
13407 Missarah Lane
Cypress, TX 77429

Scheef & Stone, L.L.P.
Attn: Patrick Schurr
2600 Network Boulevard
Suite 400
Frisco, TX 75034

Schober & Schober
Attn: Teresa Schober
400 West 15th Street
Suite 1405
Austin, TX 78701

SCS Technologies, LLC
P.O. Box 807
Big Spring, TX 79721

Sendero Carlsbad Midstream, LLC
1000 Louisiana Street
Suite 6900
Houston, TX 77002

Shawndra Products, Inc.
1514 Rochester Street
Lima, NY 14485

Sigma, LLC
1210 Krist Drive
Houston, TX 77055

Standard Industrial Structures Corp.
2665 Westhollow Drive
Houston, TX 77082

State National Insurance Company
c/o Cinium Underwriters Services Group
444 Brickell Avenue, Suite 701
Miami, FL 33131

Stateline Processing, LLC
c/o Howard Midstream Energy Partners LLC
16211 La Cantera Parkway, Suite 202
San Antonio, TX 78256

Strasburger & Price, LLP
Attn: Christopher R. Ward
2600 Dallas Pkwy., Suite 600
Frisco, TX 75034

Targa Southern Delaware, LLC
Targa Resources, LLC
1000 Louisiana Street
Houston, TX 77002

TD Auto Finance
P.O. Box 9223
Farmington, MI 48333-9223

Tech-Quip Inc.
11711 Playa Court
Houston, TX 77034

Texas Comptroller of Public Accounts
Revenue Accounting Div.-Bankruptcy Sec.
P.O. Box 13528 Capitol Station
Austin, TX 78711

Total Valve
301 Cardinal Drive
Lafayette, LA 70508

Trans-Tech Energy LLC
14527 US Highway 64 Alt West
Rocky Mount, NC 27801

Tri Ingenium Amicus, LLC
1210 Krist Drive
Houston, TX 77055

Tulsa Heaters Midstream LLC
1215 S. Boulder Ave
Suite 1040
Tulsa, OK 74119

Turtle & Hughes, Inc.
6611 Supply Row
Houston, TX 77011

UEC, LLC
P.O. Box 5101
Denver, CO 80217-5101

United Pump & Supply
301 West 2nd Street
Odessa, TX 79761

Utah State Tax Commission
210 North 1950 West
Salt Lake City, UT 84116

Visa
201 South Main Street, Suite 180
Salt Lake City, UT 84111-2206

Washington State
Department of Labor & Industries
P.O. Box 44000
Olympia, WA 98504-4000

Washington State Department of Revenue
Treasury Management
P.O. Box 47464
Olympia, WA 98504-7464

WaveTech LLC
1210 Krist Drive
Houston, TX 77055

Wilson Instruments, LLC
P.O. Box 552
Carthage, TX 75633

Winn-Marion, Inc.
7084 S. Revere Parkway, Unit A
Centennial, CO 80112

**United States Bankruptcy Court
Southern District of Texas**

In re **Trailhead Engineering LLC**

Debtor(s)

Case No.

Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Trailhead Engineering LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

May 3, 2018

Date

/s/ Cleveland R. Burke

Cleveland R. Burke (Email: cleveland.burke@wallerlaw.com)

Signature of Attorney or Litigant

Counsel for **Trailhead Engineering LLC**

Waller Lansden Dortch & Davis LLP

100 Congress Avenue

Suite 1800

Austin, TX 78701-4042

512-685-6400 Fax:512-685-6417